

**National City**

**National City Bank**  
National City Center  
P.O. Box 5756  
Cleveland, OH 44101-0756  
(216) 575-2000

RECORDATION NO. 19053-J FILED

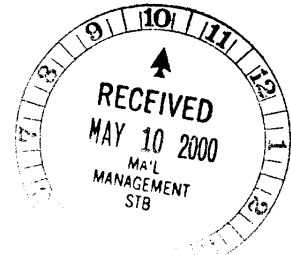
May 9, 2000

MAY 15 '00 9-13 AM

Ms. Taledia Stokes  
Recordations Unit  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001

SURFACE TRANSPORTATION BOARD  
RECORDATION NO. 19053-J FILED

MAY 15 '00 9-13 AM



Dear Ms. Stokes:

Please find enclosed, two (2) original copies of a Partial Release of Lien of Security Agreement dated as of May 9, 2000, between the following parties:

**Lender:**       **National City Bank**  
1900 E. Ninth St., Loc #01-8485  
Cleveland, Ohio 44114

**Borrower:**   **Ohio Central Railroad, Inc.**  
136 S. Fifth St.  
Coshocton, OH 43812

Please see Exhibit A attached hereto for a description of the equipment, (4) locomotives involved in this transaction.

Please file this as a secondary document under the Recordation Number 19053-A, as it relates to the document previously filed with the Surface Transportation Board under Recordation Number 19053.

The filing fee for this document in the amount of \$26.00, is included in the enclosed check in the amount of \$52.00, check # 368388161. Please return the original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (216) 575-9582.

Sincerely,

**NATIONAL CITY**

*Deborah L. Mottoss*

Deborah L. Mottoss  
Credit Coordinator  
Business Services Group

/dlm  
Enclosures

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RECORDATION NO. 19053-J FILED

MAY 15 '00 9-13 AM

# PARTIAL RELEASE OF LIEN OF SECURITY AGREEMENT

RECORDATION NO. 19053-J FILED

MAR 15 '00 9-1.3 AM

**SURFACE TRANSPORTATION BOARD**

**SURFACE TRANSPORTATION BOARD**

This Partial Release of Security Agreement Lien (the "Partial Release") releases the lien created by that certain Security Agreement dated as of October 31, 1994 (the "Agreement"), bearing Recordation No. 19053 filed on November \_\_, 1994, between National City Bank, as Lender ("Lender"), and Ohio Central Railroad, Inc., as Borrower, with respect to OHCR 91, 7520, 7528, 7533 (hereinafter, the "Equipment").

WHEREAS, the Equipment has been paid for in full and is no longer subject to the Agreement;

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender submits the following:

1. All interest of the Lender, its successors and assigns, in the Equipment arising pursuant to the Agreement has been terminated.
2. The Lender hereby releases any lien on the Equipment created by or arising out of the Agreement.
3. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment constituted by the Agreement, and shall bear Recordation No. 19053-A.

In witness whereof, the Lender has caused this Release to be duly executed by its authorized officer as of the 9th day of May, 2000.

**WITNESS:**

WITNESS:

Susan Klein

NATIONAL CITY BANK

By:

Name: Daniel L. Drobnic

Title: Assistant Vice President

STATE OF OHIO

**COUNTY OF CUYAHOGA**

**SS:**

The foregoing instrument was acknowledged before me this 9th day of May, 2000, by Daniel L. Drobic, as Assistant Vice President of National City Bank, a national banking association organized under the laws of the United States, on behalf of National City Bank.

Rebecca A. Mattos

**Notary Public**

**DEBORAH L. MOTTOSS**  
Notary Public, State of Ohio  
My Commission Expires April 21, 2004  
(Recorded in Lake County)

**EXHIBIT A**

**LOCOMOTIVES:**

Four (4) EMD locomotives bearing reporting marks:

OHCR 91 (EMD GP9)  
OHCR 7520 (EMD GP10)  
OHCR 7528 (EMD GP10)  
OHCR 7533 (EMD GP10)